

Consolidated Statement of Financial Position

	Fiscal 2021 (Reference) (As of March 31, 2022)	Fiscal 2022 (As of March 31, 2023)
	(Millions of yen)	
(Assets)		
Current assets	6,599,431	5,928,535
Cash and cash equivalents	968,827	833,283
Trade receivables and contract assets	2,978,149	2,874,987
Inventories	2,042,432	1,646,188
Investments in securities and other financial assets	376,315	346,916
Other current assets	233,708	227,161
Non-current assets	7,288,071	6,572,879
Investments accounted for using the equity method	411,201	478,620
Investments in securities and other financial assets	584,806	496,897
Property, plant and equipment	2,478,901	1,700,471
Goodwill	2,153,706	2,165,350
Other intangible assets	1,257,128	1,244,688
Other non-current assets	402,329	486,853
Total assets	13,887,502	12,501,414
(Liabilities)		
Current liabilities	5,854,066	5,166,178
Short-term debt	1,234,119	777,650
Current portion of long-term debt	336,418	141,861
Other financial liabilities	294,047	263,748
Trade payables	1,754,633	1,548,497
Accrued expenses	738,030	720,961
Contract liabilities	1,069,732	1,241,366
Other current liabilities	427,087	472,095
Non-current liabilities	2,678,159	1,999,669
Long-term debt	1,556,175	1,293,837
Retirement and severance benefits	414,839	323,264
Other non-current liabilities	707,145	382,568
Total liabilities	8,532,225	7,165,847
(Equity)		
Hitachi, Ltd. stockholders' equity	4,341,836	4,942,854
Common stock	461,731	462,817
Capital surplus	46,119	-
Retained earnings	3,197,725	3,637,184
Accumulated other comprehensive income	639,263	846,392
Treasury stock, at cost	(3,002)	(3,539)
Non-controlling interests	1,013,441	392,713
Total equity	5,355,277	5,335,567
Total liabilities and equity	13,887,502	12,501,414

Consolidated Statement of Profit or Loss

	Years ended March 31	
	2022 (Reference)	2023
	(Millions of yen)	
Revenues	10,264,602	10,881,150
Cost of sales	(7,705,981)	(8,192,063)
Gross profit	2,558,621	2,689,087
Selling, general and administrative expenses	(1,820,385)	(1,940,943)
Other income	128,354	302,196
Other expenses	(83,965)	(245,016)
Financial income	27,938	7,878
Financial expenses	(97)	(20,417)
Share of profits (losses) of investments accounted for using the equity method	40,485	52,847
Earnings before interest and taxes (EBIT)	850,951	845,632
Interest income	15,492	25,652
Interest charges	(27,110)	(51,313)
Income before income taxes	839,333	819,971
Income taxes	(168,469)	(116,101)
Net income	670,864	703,870
Net income attributable to:		
Hitachi, Ltd. stockholders	583,470	649,124
Non-controlling interests	87,394	54,746